Senate Study Bill 3011 - Introduced

| SEN | ATE FILE |
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| ВУ | (PROPOSED COMMITTEE |
| | ON JUDICIARY BILL BY |
| | CHAIRPERSON ZAUN) |

A BILL FOR

- 1 An Act relating to probate and cremation, burial, and funeral
- 2 decisions and expenses.
- 3 BE IT ENACTED BY THE GENERAL ASSEMBLY OF THE STATE OF IOWA:

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- 1 Section 1. Section 144C.2, subsection 8, Code 2018, is
- 2 amended to read as follows:
- 8. "Declaration" means a written instrument that is executed
- 4 by a declarant in accordance with the requirements of this
- 5 chapter, and that names a designee who shall have the sole
- 6 responsibility and discretion for making decisions concerning
- 7 the final disposition of the declarant's remains and the
- 8 ceremonies planned after the declarant's death, except as
- 9 provided in section 144C.3, subsection 2.
- 10 Sec. 2. Section 144C.3, subsections 1 and 2, Code 2018, are
- 11 amended to read as follows:
- 12 1. A declaration shall name a designee who shall have
- 13 the sole responsibility and discretion for making decisions
- 14 concerning the final disposition of the declarant's remains and
- 15 the ceremonies planned after the declarant's death, except as
- 16 provided in section 144C.3, subsection 2. A declaration may
- 17 name one or more alternate designees and may include contact
- 18 information for the designees and alternate designees.
- 19 2. A declaration shall not may include directives for
- 20 final disposition of the declarant's remains and shall not
- 21 may include arrangements for ceremonies planned after the
- 22 declarant's death, including a directive that the declarant
- 23 does or does not want to be cremated. A designee shall not
- 24 authorize cremation if a declaration includes a directive that
- 25 the declarant does not want to be cremated, and shall not
- 26 authorize alternative arrangements if a declaration includes a
- 27 directive that the declarant wants to be cremated.
- 28 Sec. 3. Section 144C.6, subsection 1, Code 2018, is amended
- 29 to read as follows:
- 30 1. A declaration executed pursuant to this chapter may but
- 31 need not be in the following form:
- 32 I hereby designate as my designee. My designee
- 33 shall have the sole responsibility for making decisions
- 34 concerning the final disposition of my remains and the
- 35 ceremonies to be performed after my death, except that the

- 1 declarant may document the declarant's wishes by initialing one
- 2 of the following:
- 3 I want my remains to be cremated.
- 4 I do not want my remains to be cremated. This
- 5 declaration hereby revokes all prior declarations. This
- 6 designation becomes effective upon my death.
- 7 My designee shall act in a manner that is reasonable under the
- 8 circumstances.
- 9 I may revoke or amend this declaration at any time. I
- 10 agree that a third party (such as a funeral or cremation
- 11 establishment, funeral director, or cemetery) who receives a
- 12 copy of this declaration may act in reliance on it. Revocation
- 13 of this declaration is not effective as to a third party until
- 14 the third party receives notice of the revocation. My estate
- 15 shall indemnify my designee and any third party for costs
- 16 incurred by them or claims arising against them as a result of
- 17 their good faith reliance on this declaration.
- 18 I execute this declaration as my free and voluntary act.
- 19 Sec. 4. Section 144C.10, subsection 1, Code 2018, is amended
- 20 to read as follows:
- 21 1. The Except as directed by the declarant concerning
- 22 cremation pursuant to section 144C.6, subsection 1, the
- 23 designee designated in a declaration shall have the sole
- 24 discretion pursuant to the declaration to determine what final
- 25 disposition of the declarant's remains and ceremonies to be
- 26 performed after the declarant's death are reasonable under the
- 27 circumstances.
- 28 Sec. 5. Section 633.425, subsection 3, Code 2018, is amended
- 29 to read as follows:
- 30 3. Reasonable funeral and burial expenses that conform to
- 31 the decedent's wishes, if any, as expressed in a declaration
- 32 under chapter 144C. If the personal representative of
- 33 the decedent's estate determines that funeral and burial
- 34 arrangements did not conform with the decedent's wishes, if
- 35 any, as expressed in a declaration under chapter 144C, the

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- 1 expenses shall not be a debt of the decedent's estate.
- 2 Sec. 6. APPLICABILITY. The following apply July 1, 2018,
- 3 to declarations made and not revoked under chapter 144C that
- 4 became effective on or after July 1, 2018:
- 5 l. The section of this Act amending section 144C.2,
- 6 subsection 8.
- 7 2. The section of this Act amending section 144C.3,
- 8 subsections 1 and 2.
- 9 3. The section of this Act amending section 144C.6,
- 10 subsection 1.
- 11 4. The section of this Act amending section 144C.10,
- 12 subsection 1.
- 13 Sec. 7. APPLICABILITY. The following applies July 1, 2018,
- 14 to estates of decedents being probated on or after July 1,
- 15 2018:
- 16 The section of this Act amending section 633.425, subsection
- 17 3.
- 18 EXPLANATION
- The inclusion of this explanation does not constitute agreement with the explanation's substance by the members of the general assembly.
- 21 This bill relates to probate and cremation, burial, and
- 22 funeral decisions and expenses.
- 23 The bill amends Code sections 144C.2(8) and 144C.3(1) and
- 24 (2) to allow a declaration to include directives for final
- 25 disposition of the declarant's remains, including whether the
- 26 declarant wants to be cremated. The bill prohibits a designee
- 27 from authorizing arrangements contrary to the declarant's
- 28 cremation wishes. The bill amends the declaration form in
- 29 Code section 144C.6(1) and a corresponding provision in Code
- 30 section 144C.10(1) to allow a declarant to initial whether
- 31 the declarant wants the declarant's remains cremated. These
- 32 amendments apply July 1, 2018, to declarations made and not
- 33 revoked under Code chapter 144C on or after July 1, 2018.
- 34 The bill amends the definition of reasonable funeral and
- 35 burial expenses in Code section 633.425(3) to include only

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- 1 expenses for funeral and burial arrangements that conform to
- 2 the decedent's wishes as expressed in a declaration under Code
- 3 chapter 144C. It states that if not in conformity with the
- 4 decedent's wishes, the funeral and burial expenses shall not
- 5 be a debt of the decedent's estate. This amendment applies to
- 6 estates of decedents being probated on or after July 1, 2018.